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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Hearing Date: October 16, 2013 Hearing Time: 10:00 a.m. (EST) Objection Deadline: October 7, 2013

Time: 4:00 p.m. (EST)

Adv. Pro. No. 08-01789 (BRL)

SIPA Liquidation

(Substantively Consolidated)

NOTICE OF HEARING ON TWELFTH APPLICATIONS FOR INTERIM COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED BY APPLICANTS FROM DECEMBER 1, 2012 THROUGH APRIL 30, 2013

PLEASE TAKE NOTICE, that on October 16, 2013 at 10:00 a.m., a hearing (the

"Hearing") will be held before the Honorable Burton R. Lifland, United States Bankruptcy Judge, at

the United States Bankruptcy Court, Southern District of New York, One Bowling Green, Courtroom 623, New York, New York 10004, on the applications for interim compensation for services rendered and reimbursement of actual and necessary expenses incurred by applicants from December 1, 2012 through April 30, 2013 (the "Applications") of the following parties:

FEES REQUESTED¹

Applicants

| 11ppiletties | | |
|---|-----------|---------------------------|
| Irving H. Picard, Esq., SIPA Trustee | Fees: | \$46,775,739.15 |
| Baker & Hostetler LLP, Counsel to the Trustee | 90%: | \$42,098,165.24 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$1,347,334.97 |
| (| • | |
| Schiltz & Schiltz | Fees: | \$66,279.97 |
| Special Counsel to the Trustee | 80%: | \$53,023.98 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$4,308.20 |
| Higgs & Johnson | Fees: | \$33,237.00 |
| | 80%: | \$26,589.60 |
| Special Counsel to the Trustee | Expenses: | \$900.65 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses. | Ψ700.03 |
| Soroker - Agmon | Fees: | \$398,386.25 ² |
| Special Counsel to the Trustee | 80%: | \$318,709.00 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$9,883.93 |
| Graf & Pitkowitz Rechtsanwälte GmbH | Fees: | \$642,544.02 |
| Special Counsel to the Trustee | 80%: | \$514,035.21 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$76,918.91 |
| (Period: December 1, 2012 through April 30, 2013) | Empenses. | Ψ70,910.91 |
| SCA Creque | Fees: | \$5,590.05 |
| Special Counsel to the Trustee | 80%: | \$4,472.04 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$174.50 |
| Young Conaway Stargatt & Taylor, LLP | Fees: | \$38,026.35 |
| Special Counsel to the Trustee | 80%: | \$30,421.08 |
| • | Expenses: | \$1,401.38 |
| (Period: December 1, 2012 through April 30, 2013) | Empenses: | Ψ1,101.50 |
| Windels Marx Lane & Mittendorf | Fees: | \$1,629,622.00 |
| Special Counsel to the Trustee | 80%: | \$1,303,697.60 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$9,539.18 |
| | | |

¹ All Applicants have agreed to apply a 10% public interest discount to their normal billable rates. All Applicants have also agreed to a holdback (10% of fees for Trustee and Baker & Hostetler and 20% of fees for all other Applicants), which amount is to be deferred through the conclusion of the liquidation period or until further order of the Court.

² This amount includes 18% Israeli Value Added Tax. Out of the \$398,386.25 requested in this application, \$337,615.47 is for compensation of legal fees and \$60,770.78 is for the Israeli Value Added Tax.

| Williams Barristers & Attorneys Special Counsel to the Trustee (Period: December 1, 2012 through April 30, 2013) | Fees: 80%: Expenses: | \$159,419.08 \$127,535.27 \$0 |
|--|----------------------------|---|
| Taylor Wessing Special Counsel to the Trustee (Period: December 1, 2012 through April 30, 2013) | Fees: 80%: Expenses: | \$5,825,888.90 ³ \$4,660,711.12 \$3,250,037.23 |
| UGGC & Associés | Fees: | \$175,812.50 |
| Special Counsel to the Trustee | 80%: | \$140,650.00 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$717.59 |
| Triay Stagnetto Neish | Fees: | \$99,982.03 |
| Special Counsel to the Trustee | 80%: | \$79,985.63 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$4,035.89 |
| Werder Vigano | Fees: | \$5,792.27 |
| Special Counsel to the Trustee | 80%: | \$4,633.82 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$0 |
| Greenfield Stein & Senior LLP | Fees: | \$2,270.25 |
| Special Counsel to the Trustee | 80% | \$1,816.20 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$25.65 |
| Browne Jacobson, LLP | Fees: | \$214,820.72 |
| Special Counsel to the Trustee | 80%: | \$171,856.58 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$35,148.00 |
| Eugene F. Collins | Fees: | \$1,397.62 |
| Special Counsel to the Trustee | 80%: | \$1,118.10 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$0 |
| Kugler Kandestein, LLP | Fees: | \$982.24 |
| Special Counsel to the Trustee | 80%: | \$785.79 |
| (Period: December 1, 2012 through April 30, 2013) | Expenses: | \$4.98 |
| Ritter & Ritter Advokatur | Fees: | \$70,665.69 |
| Special Counsel to the Trustee | 80%: | \$56,532.55 |
| (Period: January 15, 2013 through April 30, 2013) | Expenses: | \$544.56 |
| Bedell Cristin Guernsey Partnership | Fees: | \$7,851.97 |
| Special Counsel to the Trustee | 80%: | \$6,281.57 |
| (Period: April 5, 2013 through April 30, 2013) | Expenses: | \$27.56 |

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³ This amount includes 20% United Kingdom Value Added Tax. Out of the \$5,825,888.90 requested in this application, \$4,894,929.25 is for compensation of legal fees and \$930,959.65 is for the United Kingdom Value Added Tax.

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 Special Counsel to the Trustee
 Fees:
 \$2,651.72⁴

 (Period: March 21, 2013 through April 30, 2013)
 80%:
 \$2,121.37

Expenses: \$0

PLEASE TAKE FURTHER NOTICE, that copies of the Applications will be on file with, and may be reviewed and downloaded from, the United States Bankruptcy Court website www.nysb.uscourts.gov by registered users of PACER. Copies may also be obtained by contacting counsel to the Trustee in writing at Baker & Hostetler LLP, 45 Rockefeller Plaza, New York, New York 10111, Attn: David J. Sheehan, Esq.

PLEASE TAKE FURTHER NOTICE, that objections or answering papers to the Applications, if any, shall be in writing, shall conform to the requirements of the Bankruptcy Code, Bankruptcy Rules, and the Local Rules of this Court, and shall be filed with the Clerk of the Bankruptcy Court with a courtesy copy delivered to the Chambers of the Honorable Burton R. Lifland, United States Bankruptcy Judge, and a copy served upon (a) Baker & Hostetler LLP, 45 Rockefeller Plaza, New York, New York 10111, Attn: David J. Sheehan; and (b) the Securities Investor Protection Corporation, 805 Fifteenth Street, NW, Suite 800, Washington, DC 20005, Attn: Kevin H. Bell, Esq., no later than **4:00 p.m. on October 7, 2013**.

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⁴ This amount includes 4% Italian Compulsory National Bar Pension Fund Contribution. Out of the \$2,651.72 requested in this application, \$2,549.73 is for compensation of legal fees and \$101.99 is for the Italian Compulsory National Bar Pension Fund Contribution.

PLEASE TAKE FURTHER NOTICE, that you need not appear at the Hearing if you do not object to the relief requested in the Applications.

Dated: New York, New York September 23, 2013 Respectfully submitted,

/s/ David J. Sheehan

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